WORKFORCE OBSERVATIONS

FOR NORTH CENTRAL WISCONSIN COUNTIES





State of Wisconsin
Department of Workforce Development
Office of Economic Advisors

An uneven July

Last winter, **Adams County**'s unemployment rate rose as it typically does, but in the spring, it fell much less sharply than it typically does. Currently the rate is further above its typical level than it has been in the last year. Since February, retail & wholesale trade employment estimates have been below year-ago levels. Leisure & hospitality had kept up with last summer's job growth, until July.

In **Forest County**, the unemployment rate has been well below typical

levels since April, yet total payroll employment estimates have been below year-ago levels since last August. Construction and leisure & hospitality are amidst their seasonal growth, but neither sector reached a level much different than last July's.

Compared to unemployment rates Langlade County saw over

the winter (1.5 to 1.7 percent above typical), the rates seen in April, June and July (0.9 to 1.2 percent above typical) are relatively encouraging. Like last year, total payroll employment estimates are falling quickly from their peak in May. Information, professional, business & other services employment estimates are higher than they were last July; this is mainly because they did not fall sharply this June as they fell last June.

In **Lincoln County**, the unemployment rate fell faster than it usually does in July and sits 0.3 percent below the typical level, a sharp contrast with last July, when it was 1.2 percent

above typical. On the other hand, total payroll employment estimates have been below year-ago levels for the last 12 months. While the leisure & hospitality sector maintains its summer momentum, transportation, warehousing & utilities remains below year-ago levels without sustained signs of further deterioration or improvement.

Marathon County's unemployment rate has been below typical levels since January and is 0.9 percent lower than it was last July. Nonethe-

have seen modest improvements in information, professional, business & other services, which had been rather soft last fall and winter.

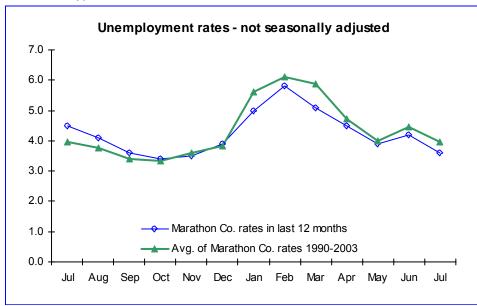
The unemployment rate in **Portage County** did not fall as much as it typically does in July, and sits 1.1 percent above the typical July level. This is as far above typical as it has been in the last 12 months. Manufacturing employment estimates rose by the largest amount since July 2002. Manufacturing employment levels remained

below the year-ago level, but came closer to meeting that level than it has at any time in the last 12 months. Leisure & hospitality kept humming along at a respectable summer pace.

In the last 12 months, only April saw a Vilas County unemployment rate closer to typical than this July. Construction employment esti-

mates have kept summer momentum better than leisure & hospitality, which has been below year-ago levels for most of the last 12 months.

Wood County's unemployment rate is farther above its typical level than it has been at any point in the last 12 months and is higher than it was last July. Information, professional, business & other services employment estimates look as strong as they have at any point in the last twelve months. The education & health services sector's employment estimates increased much faster this July than they did last July.



less, total payroll employment estimates suggest very modest overall job gains between last July and this July. Since February, retail trade employment estimates have been below yearago levels. The wholesale trade employment estimates are smaller than the retail estimates, but they have held their own over the course of 2004.

Though not as close to normal as it was in April, the unemployment rate in **Oneida County** was lower than last July's rate. Retail & wholesale trade is keeping its summer momentum so far, as is the leisure & hospitality sector. This spring and summer

| | Emp | mploymentby | | industry | ry estim | ate | s - not | seaso | nally | ad ju | sted | | | | |
|--------------------------------|-----------|-------------------|------------------|-------------|-------------------|------------------|---------|---------------------|------------------|-------------|-------------------|------------------|-------------|-------------------|------------------|
| | A | Wisconsin | | | Adams | | | Forest | \ | _ | anglad | Ð | | Lincoln | |
| | Jul 2004 | 1-month change | 1-year change | Jul 2004 | 1-month change | 1-year change | Jul . | 1-month change c | 1-year change | Jul 2004 | 1-month change | 1-year change | Jul 2004 | 1-month change | 1-year change |
| Total jobs, all indstries* | 2,846,400 | -22,400 | 48,800 | 4,200 | -80 | 10 | 3,400 | 10 | -60 | 3,500 | -80 | 10 | 12,000 | -70 | -60 |
| Const., min'g & nat. resources | 143,200 | 4,900 | 3,200 | 270 | 10 | 20 | 160 | 10 | 10 | 170 | 10 | 20 | 410 | 0 | -10 |
| Manufacturing | 523,700 | 5,600 | 12,000 | 460 | 10 | 10 | 330 | 10 | -10 | 420 | 0 | -40 | 3,500 | -10 | -80 |
| Trade (w holesale & retail) | 444,700 | -1,600 | 9,300 | 510 | -40 | -10 | 310 | -10 | 0 | 069 | -10 | 20 | 1,770 | 0 | -20 |
| Transport, Wrhsing, Utilities | 105,400 | -2,700 | -200 | 130 | 0 | -10 | 150 | 0 | 0 | 170 | -10 | -10 | 330 | -40 | -20 |
| Financial activities | 161,600 | 009 | 2,600 | 100 | 0 | 10 | 100 | 0 | 0 | 210 | 0 | 0 | 810 | -10 | 30 |
| Education & health services | 375,800 | 2,000 | 10,900 | 480 | 0 | 20 | 380 | 10 | 0 | 300 | 0 | 20 | 950 | 0 | -10 |
| Leisure & hospitality | 272,200 | 1,600 | 4,300 | 099 | 30 | -20 | 260 | 20 | 0 | 240 | 10 | 10 | 1,140 | 20 | 20 |
| Info, prof, bus. & other srvcs | 443,300 | 200 | 12,200 | 400 | -10 | 30 | 210 | 0 | -20 | 320 | -10 | 40 | 1,040 | -10 | 0 |
| Government | 376,500 | -33,300 | -5,500 | 1,150 | 06- | -20 | 1,530 | -40 | -30 | 1,020 | -60 | -60 | 2,000 | -40 | -10 |
| Civilian Labor Force** | 3,175,500 | 280 | 19,700 | 9,100 | -20 | 280 | 5,200 | 70 | -150 | 9,800 | -310 | -280 | 15,000 | -40 | -220 |
| Employed | 3,028,400 | 16,100 | 52,500 | 8,600 | -20 | 130 | 4,900 | 110 | -60 | 9,100 | -260 | -90 | 14,300 | 100 | 20 |
| Unemployed | 147,100 | -15,900 | -32,800 | 530 | -10 | 150 | 260 | -50 | -100 | 069 | -50 | -190 | 700 | -150 | -240 |
| Unemployment rate (%) | 4.6 | -0.5 | 1.1- | 5.8 | -0.1 | 1.6 | 5.1 | -1.0 | -1.7 | 7.1 | -0.3 | -1.7 | 4.7 | -1.0 | -1.5 |
| | Z | Marathon | | | Oneida | | Δ. | ortage | | | Vilas | | | M o o d | |
| | 7000 | 1-month | 1-year | Jul | 1-month | 1-year | Jul | 1-month | 1-year | Jul | 1-month | 1-year | Jul | 1-month | 1-year |
| | Jul 2004 | change | change | 2004 | change | change | 2004 | change c | change | 2004 | change | change | 2004 | change | change |
| Total jobs, all indstries* | 70,500 | 009- | 400 | 19,300 | 330 | 140 | 33,500 | 170 | 380 | 8,800 | -120 | -200 | 44,000 | -630 | 520 |
| Const., min'g & nat. resources | 3,000 | 0 | 0 | 1,430 | 40 | 7.0 | 1,250 | -10 | 70 | 1,000 | 10 | 80 | 1,890 | 40 | 30 |
| Manufacturing | 18,900 | 200 | 500 | 1,390 | 10 | -130 | 5,500 | 860 | -160 | 430 | -10 | -30 | 7,300 | -30 | -470 |
| Trade (w holesale & retail) | 13,600 | 0 | -400 | 4,400 | 200 | 260 | 5,100 | -10 | 140 | 1,530 | 30 | 40 | 6,100 | 06- | -160 |
| Transport, Wrhsing, Utilities | 2,800 | -100 | 0 | 400 | -30 | -30 | 1,960 | -20 | 10 | 100 | -20 | 0 | 3,200 | -80 | 130 |
| Financial activities | 4,900 | 0 | -100 | 560 | 10 | -10 | 4,000 | 20 | -30 | 410 | 0 | 40 | 1,210 | 10 | 20 |
| Education & health services | 7,200 | 0 | 0 | 3,100 | 20 | -10 | 3,400 | 20 | 130 | 820 | 0 | 20 | 11,400 | 240 | 520 |
| Leisure & hospitality | 5,400 | 0 | 200 | 3,100 | 320 | 220 | 3,600 | -50 | 250 | 2,200 | 410 | -110 | 3,100 | 50 | 180 |
| Info, prof, bus. & other srvcs | 7,600 | 100 | 100 | 2,600 | 80 | 40 | 4,000 | -20 | 110 | 650 | 10 | -40 | 4,900 | -110 | 120 |
| Government | 7,100 | -800 | 100 | 2,300 | -320 | -270 | 4,600 | -630 | -150 | 1,730 | -550 | -230 | 4,800 | -650 | 120 |
| Civilian Labor Force** | 79,600 | -30 | 400 | 23,300 | 210 | -250 | 40,800 | 750 | 1,090 | 12,500 | 80 | -190 | 42,800 | -40 | 096 |
| Employed | 76,800 | 470 | 1,140 | 22,400 | 390 | -80 | 38,600 | 790 | 850 | 12,000 | 210 | -50 | 40,200 | -30 | 730 |
| Unemployed | 2,800 | -510 | -740 | 066 | -180 | -170 | 2,200 | -40 | 240 | 480 | -130 | -150 | 2,700 | -10 | 230 |
| Unemployment rate (%) | 3.6 | 9.0- | 6.0- | 4.2 | -0.8 | -0.7 | 5.4 | -0.2 | 4.0 | 3.8 | | 1.1 | 6.2 | 0.0 | 0.4 |

Estimates are NOT seasonally adjusted. Current month estimates are preliminary. Numbers > 2,000 are rounded to nearest 100; numbers < 2,000 rounded to nearest 10. Sub-units may not add to totals due to rounding. Calculations based on unrounded numbers; results rounded. **Includes jobs with employers in area. **Includes labor force participants residing in area. **Includes labor force participants residing in area. **Includes jobs with employers in area. **Includes labor force participants residing in area. **Includes labor force participants residents residents

